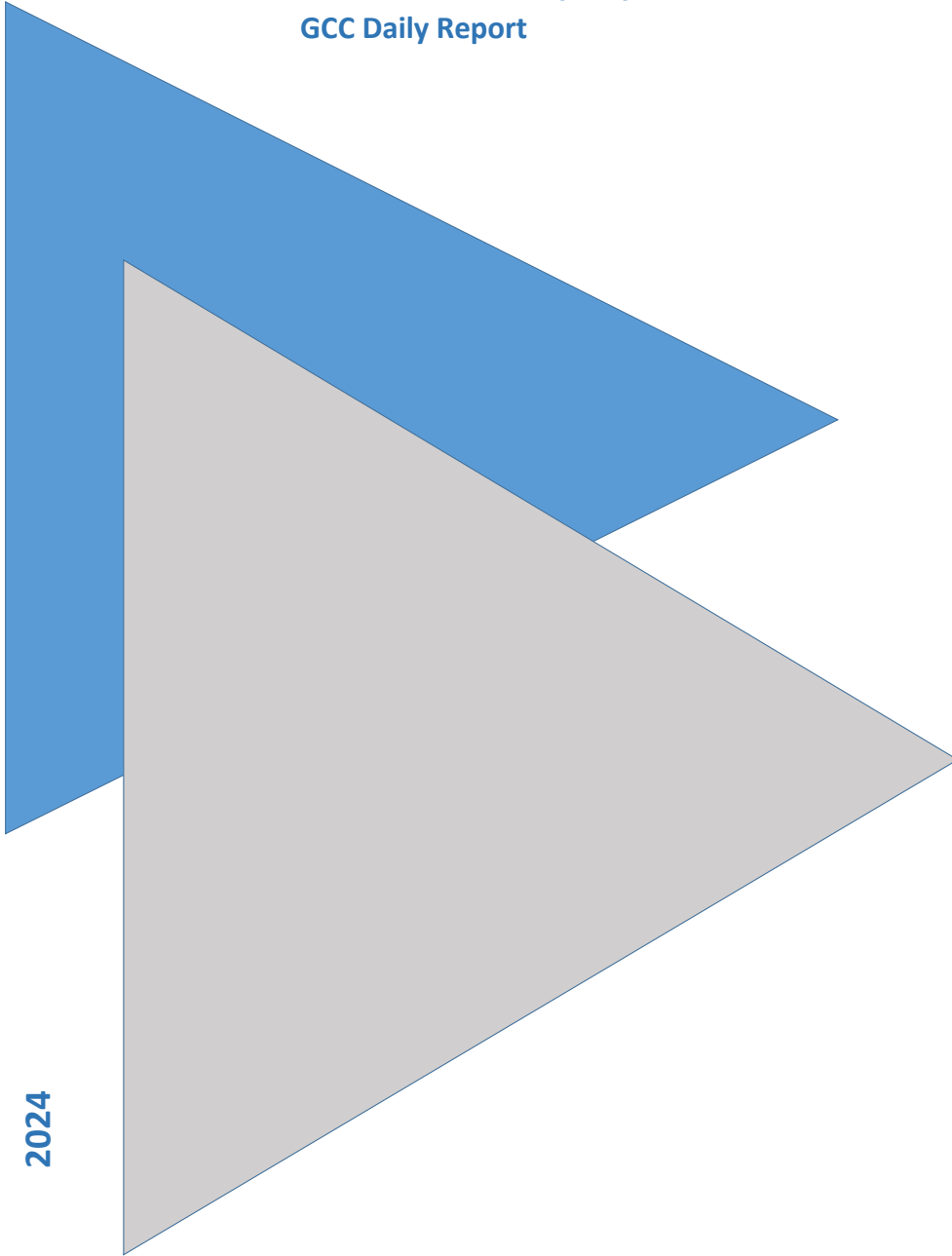


**Financial Services Company**  
**GCC Daily Report**



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

02/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,294.01	(0.3)	3.9	20.9	20.5	3.2	2.9	1.87%
MSCI Emerging Markets Index	1,045.52	(0.0)	2.1	15.2	15.0	1.7	1.7	2.73%
MSCI FM FRONTIER MARKETS	511.66	(0.1)	0.9	10.9	12.8	1.5	1.8	4.02%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	502.79	(0.9)	(5.3)	9.9	14.4	1.5	1.7	4.76%
Muscat Stock Exchange MSX 30 Index	4,771.06	0.1	5.7	12.5	11.8	0.9	0.8	5.60%
Tadawul All Share Index	12,349.12	0.0	3.2	22.4	22.2	2.6	2.3	3.18%
Dubai Financial Market General Index	4,127.14	(0.1)	1.7	8.0	12.1	1.3	1.0	5.83%
FTSE ADX GENERAL INDEX	9,032.33	0.0	(5.7)	19.6	20.9	2.7	2.2	2.17%
Qatar Exchange Index	9,625.44	(0.9)	(11.1)	10.9	13.6	1.3	1.5	4.95%
Bahrain Bourse All Share Index	2,029.51	0.0	2.9	8.0	11.4	0.8	0.9	8.26%
Boursa Kuwait All Share Price Return Ir	7,052.37	0.4	3.4	15.9	20.1	1.5	1.5	3.24%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	537.99	(0.2)	1.7	16.8	16.8	1.7	1.7	2.71%
MSCI AC Asia Ex. Japan Index	662.08	(0.0)	3.2	16.6	16.6	1.6	1.6	0.00%
Nikkei 225	38,236.07	(0.1)	14.3	27.3	25.0	2.2	1.9	1.65%
S&P/ASX 200	7,586.97	0.2	(0.1)	19.2	19.1	2.2	2.2	3.85%
Hang Seng Index	18,207.13	2.5	6.8	10.0	11.2	1.0	1.1	3.89%
NSE Nifty 50 Index	22,640.80	0.2	4.2	23.8	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.12	(0.1)	5.3	15.4	16.4	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	128.83	(0.2)	9.8	7.3	6.9	1.2	1.0	3.88%
FTSE 100 Index	8,148.44	0.3	5.4	14.4	14.3	1.9	1.7	3.80%
Deutsche Boerse AG German Stock Inc	17,939.00	0.0	7.1	15.0	15.7	1.6	1.6	2.93%
CAC 40	7,920.22	(0.8)	5.0	14.1	16.7	2.0	1.8	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,972.68	(0.3)	4.8	24.2	22.8	4.4	3.9	1.47%
S&P 500 INDEX	5,018.39	(0.3)	5.2	24.0	22.6	4.6	4.1	1.42%
Dow Jones Industrial Average	37,903.29	0.2	0.6	21.7	20.0	4.8	4.5	1.91%
NASDAQ Composite Index	15,605.48	(0.3)	4.0	39.1	36.9	6.1	5.6	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	572.67	-2.3	6.9	-30%	151%
Gold Spot \$/Oz	2,301.90	-0.8	11.6	-4%	119%
BRENT CRUDE FUTR Jul24	84.09	0.8	10.0	-8%	87%
Generic 1st'OQA' Future	84.46	1.0	10.7	-33%	358%
LME COPPER 3MO (\$)	9,895.50	-1.0	15.6	-7%	128%
SILVER SPOT \$/OZ	26.38	-1.0	10.9	-9%	120%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,771.06							
Change	3.83	0.08%						
Previous Close	4,767.23		Financial Sector	7,727.85	7,712.79	0.20%	-0.45%	4.53%
Open	4,767.23		Industry Sector	5,874.96	5,856.34	0.32%	0.32%	7.30%
Day's High	4,775.09		Services Sector	1,838.16	1,841.10	-0.16%	0.25%	17.41%
Day's Low	4,761.23		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.69%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,349.12		Tadawul Banks	11,795.45	11,817.98	-0.19%	1.50%	-0.90%
Change	3.47	0.03%	Tadawul Energy	5,661.06	5,679.67	-0.33%	-0.46%	-0.49%
Previous Close	12,345.65		Tadawul Utilities	13,941.43	13,964.68	-0.17%	-3.98%	-0.09%
Open	12,350.80		Tadawul Telecom	7,597.46	7,555.64	0.55%	-1.32%	-0.27%
Day's High	12,375.29		Tadawul Insurance	11,252.16	10,820.86	3.99%	3.44%	4.64%
Day's Low	12,331.44		Tadawul Retailing	8,190.82	8,229.90	-0.47%	-0.40%	-0.30%
YTD Change	3.19%		Tadawul Food & Beverages	6,297.93	6,282.85	0.24%	0.39%	-0.84%
Volume Mn	257,653.34		Tadawul Media	30,614.13	30,330.00	0.94%	1.54%	-0.02%
Value Traded Mn	5,978.77		Tadawul Materials	6,295.34	6,332.32	-0.58%	2.69%	-1.30%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,377.47	12,239.79	1.12%	4.09%	2.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
CO FOR COOPERATIVE INSURANCE	162.6	7.82%	SASCO	80.10	-5.43%	ELECTRICAL INDUSTRY	5.26	17079.45
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	NATIONAL CO FOR GLASS IN/THE	42.50	-4.71%	TOURISM ENTERPRIS	0.94	9018.95
ELECTRICAL INDUSTRIES CO	5.26	6.48%	SAUDI CHEMICAL CO HOLDING	7.92	-3.53%	SAUDI CHEMICAL CO	7.92	6560.26
AL RAJHI CO FOR CO-OPERATIVE	139.6	6.08%	AL-HASSAN G.I. SHAKER CO	34.15	-2.84%	BANK AL-JAZIRA	16.24	4829.01
MATAAM BAYT ALSHATIRA LILWAJ	12	5.26%	AL YAMAMAH STEEL INDUSTRIES	42.10	-2.43%	SAUDI ARABIAN OIL C	29.95	3954.44

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,127.14							
Change	-6.17	-0.15%						
Previous Close	4,133.31		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,134.16		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,144.48		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,116.08		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.02		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	114,219.04		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	252.41		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.33	1.85%	EMAAR DEVELOPMENT PJSC	7.9	-6.84%	UNION PROPERTIES F	0.44	49,927.37
EMAAR PROPERTIES PJSC	7.84	1.69%	MASHREQBANK	179	-2.72%	AJMAN BANK PJSC	1.86	11,843.93
TABREED	3.15	1.61%	DUBAI FINANCIAL MARKET PJSC	1.35	-1.46%	DEYAAR DEVELOPME	0.74	7,943.13
UNION PROPERTIES PJSC	0.435	1.40%	TAKAFUL EMARAT INSURANCE	0.535	-1.29%	EMAAR PROPERTIES I	7.84	5,469.62
AMANAT HOLDINGS PJSC	1.04	0.97%	AJMAN BANK PJSC	1.86	-1.06%	AL FIRDOUS HOLDING	0.33	2,375.41

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,032.33							
Change	0.27	0.00%						
Previous Close	9,032.06		Financial	16,006.80	15,982.24	0.15%	-0.02%	-0.01%
Open	9,032.06		Telecommunication	4,088.06	4,140.48	-1.27%	-3.25%	-3.36%
			Consumer Services	11,325.12	11,431.49	-0.93%	2.03%	-2.05%
Day's High	9,052.78		Basic Material	4,828.94	4,832.18	-0.07%	0.97%	0.61%
Day's Low	9,026.22		Industrials	2,725.69	2,732.66	-0.26%	-0.95%	-1.73%
YTD Change	-5.70%		Utilities	10,965.51	11,005.24	-0.36%	-1.43%	-1.08%
			Energy	1,936.25	1,936.92	-0.03%	0.21%	-0.85%
Volume Mn	493,710.97		Health Care	2,975.60	2,943.05	1.11%	1.48%	1.23%
Value Traded Mn	906.59		Real Estate	8,609.73	8,535.72	0.87%	8.10%	2.83%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION INSURANCE CO	0.641	14.87%	RAS AL KHAIMA POULTRY	1.42	-9.55%	ESHRAQ INVESTMEN	0.35	85513.01
AL DHAFRA INSURANCE CO. P.S.	5.8	13.73%	ESHRAQ INVESTMENTS PJSC	0.345	-2.27%	MANAZEL REAL ESTA	0.38	23592.12
NATIONAL BANK OF UMM AL QAIW	2.09	10.00%	RAS AL KHAIMAH WHITE CEMENT	0.98	-2.00%	MULTIPLY GROUP	2.29	20478.63
BANK OF SHARJAH	0.484	5.22%	ABU DHABI PORTS CO PJSC	5.55	-1.94%	DANA GAS	0.69	15309.20
FUJAIRAH CEMENT INDUSTRIES	0.302	4.14%	RESPONSE PLUS HOLDING PJSC	3.88	-1.77%	GULF PHARMACEUTI	0.99	7077.59

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,625.44							
Change	-83.45	-0.86%						
Previous Close	9708.89		<b>Total Return</b>	21,649.57	21,837.26	-0.86%	-0.13%	-1.04%
Open	9708.89		<b>Rayan Islamic</b>	4,608.44	4,652.79	-0.95%	-0.33%	-1.22%
Day's High	9743.84		<b>All Share</b>	3,374.87	3,402.21	-0.80%	-0.09%	-1.00%
Day's Low	9608.64		<b>Banks &amp; Finance</b>	3,999.27	4,035.76	-0.90%	-0.59%	-1.10%
YTD Change	-0.111276		<b>Industrials</b>	4,040.95	4,080.31	-0.96%	0.17%	-1.14%
Volume Mn	135.304		<b>Transportation</b>	4,899.32	4,896.38	0.06%	1.27%	-0.62%
Value Traded Mn	408.4035		<b>Real Estate</b>	1,553.32	1,568.58	-0.97%	-0.86%	-0.14%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,371.98	2,387.80	-0.66%	0.85%	-1.60%
			<b>Telecommunications</b>	1,579.82	1,610.14	-1.88%	0.06%	-1.12%
			<b>Consumer Goods</b>	7,272.18	7,261.35	0.15%	0.78%	-0.41%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.43	2.00%	INMA HOLDING COMPANY	3.88	-2.54%	MASRAF AL RAYAN	2.44	14518.18
QATAR INTERNATIONAL ISLAMIC	10.38	1.96%	COMMERCIAL BANK PSQC	4.01	-2.48%	BALADNA	1.34	11596.23
QATAR EXCHANGE INDEX ETF	9.74	1.83%	MASRAF AL RAYAN	2.44	-2.36%	QATAR GERMAN CO I	1.43	11173.20
ZAD HOLDING CO	13.29	0.68%	DLALA HOLDING	1.26	-2.03%	VODAFONE QATAR	1.69	10580.69
QATAR FUEL QSC	14.49	0.63%	OOREDOO QPSC	10.00	-1.96%	QATAR ALUMINUM N	1.37	7750.80

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,029.51							
Change	0.45	0.02%						
Previous Close	2,029.06		<b>MSCI Bahrain</b>	157.54	157.54	0.00%	2.41%	0.00%
Open	2,029.06		<b>MSCI Bahrain Domestic Islamic</b>	60.24	60.24	0.00%	3.48%	-0.01%
Day's High	2032.000		<b>MSCI Bahrain Net TR USD</b>	424.90	424.90	0.00%	2.41%	0.00%
Day's Low	2028.360							
YTD Change	2.94%							
Volume Mn	2,838.81							
Value Traded Mn	1.074							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.54	0.37%	AL SALAM BANK BSC	0.21	-0.49%	AL SALAM BANK BSC	0.21	234.67
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.26	215.00
-	-	-	-	-	-	BAHRAIN DUTY FREE	0.55	21.24
-	-	-	-	-	-	NATIONAL BANK OF B	0.54	7.97
-	-	-	-	-	-	ITHMAAR HOLDING E	0.04	5.50

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,052.37							
Change	26.95	0.38%	<b>Industrials</b>	766.86	768.86	-0.26%	-0.19%	-15.53%
Previous Close	7,025.42		<b>Banks</b>	1,729.27	1,724.35	0.29%	-0.09%	4.97%
Open	7,035.07		<b>Consumer Service</b>	830.56	834.64	-0.49%	-0.28%	26.11%
			<b>Technology</b>	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,056.58		<b>Real Estate</b>	1,287.23	1,277.20	0.79%	0.11%	6.13%
Day's Low	7,034.64		<b>Financial Services</b>	1,338.14	1,327.18	0.83%	0.36%	10.39%
YTD Change	3.45%		<b>Telecom</b>	1,056.17	1,040.50	1.51%	1.19%	-4.43%
			<b>Health Care</b>	487.29	487.29	0.00%	0.00%	1.07%
Volume Mn	0.20		<b>Insurance</b>	2,496.25	2,497.43	-0.05%	0.37%	8.87%
Value Traded Mn	39.15		<b>Basic Materials</b>	836.27	851.38	-1.77%	-2.14%	12.11%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
MENA REAL ESTATE CO	51.80	19.91%	UNICAP INVESTMENT AND FINANC	133.00	-6.99%	AGILITY	317.00	23573.06
EQUIPMENT HOLDING CO K.S.C.C	28.40	14.98%	UNITED PROJECTS FOR AVIATION	133.00	-4.32%	AL ARABIYA REAL EST	72.00	13381.88
NATIONAL MOBILE TELECOMMUNI	1106.00	7.80%	AL MADAR KUWAIT HOLDING CO	92.90	-4.13%	UNICAP INVESTMENT	133.00	13192.91
DAR AL THURAYA REAL ESTATE C	134.00	7.20%	HAYAT COMMUNICATIONS	81.00	-3.80%	MENA REAL ESTATE C	51.80	10795.57
GULF INVESTMENT HOUSE KSC	380.00	5.56%	KUWAIT BUSINESS TOWN REAL ES	65.20	-3.55%	KUWAIT RESORTS CO	80.90	9782.07

Source: FSC